

MiFleet How to GuideA Guide Through Cartrack MiFleet

TABLE OF CONTENTS

Introduction MiFleet Overview

Settings <u>Suppliers</u>

List Data

Cost Centres

<u>Taxes</u>

Document Storage <u>Overview</u>

Add Document

Contract Storage <u>Financing: Overview</u>

Financing: Add Contract

Insurance: Overview

Insurance: Add Contract

Maintenance: Overview

Maintenance: Add Contract

Fuel Cards: Overview

Fuel Cards: Add Contract

Dashboard <u>Overview</u>

Fuel: Overview

Fuel: Import

Fuel: Add Fuel Costs

Fuel: Validation

Fuel: Report

Tolls: Overview

Tolls: Import

Tolls: Add Tolls Cost

Tolls: Validation

Tolls: Report

Fines: Overview

Fines: Import

Fines: Add Fines Cost

Fines: Report

Tyres: Overview

Tyres: Import

Tyres: Add Tyres Cost

Tyres: Report

Maintenance: Overview

Maintenance: Import

Maintenance: Add Maintenance Cost

Maintenance: Report

Accidents: Overview

Accidents: Import

Accidents: Add Accidents Cost

Accidents: Report

MISC: Overview

MISC: Add Cost

MISC: Import

Cost Summary Overview

Document Update

Reminders Service Reminders: Overview

Add Service Reminder

Cost Overview per Vehicle

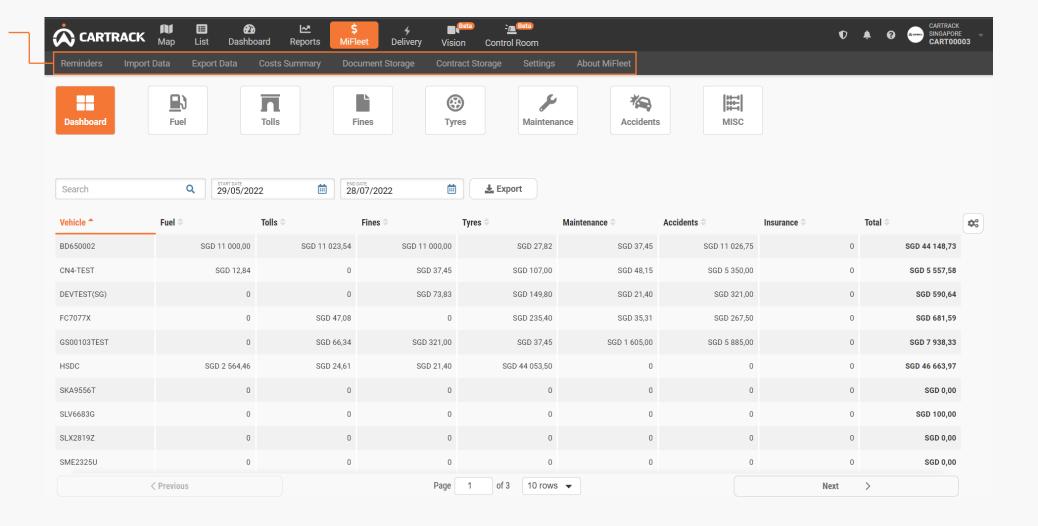
Alerts Alerts Feed

Add Alerts



INTRODUCTION: MIFLEET OVERVIEW

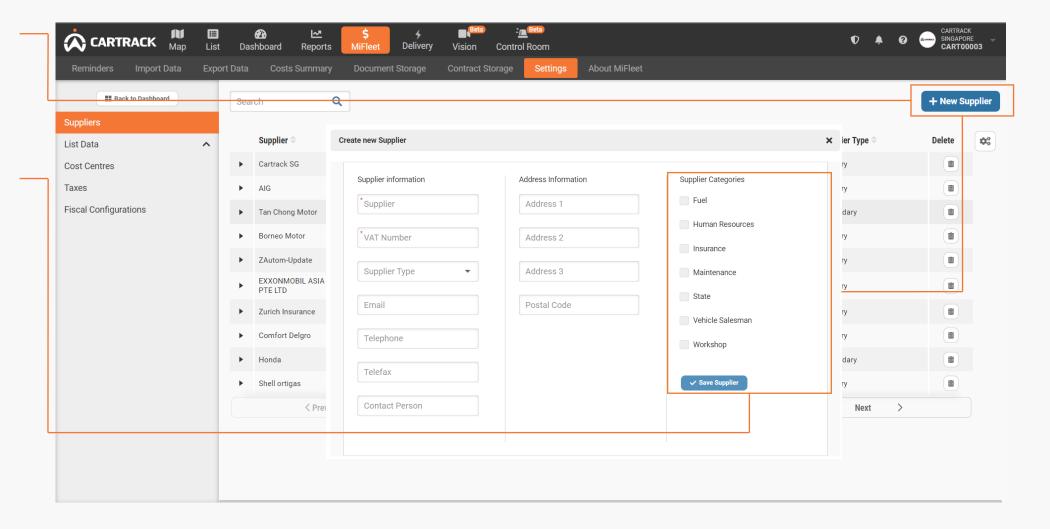
1. Users can select the tabs they wish to access





SETTINGS: SUPPLIERS

- Click "+ New Supplier" to add a new supplier
- 2. Input all required fields marked with "*", and other optional fields, if applicable
- 3. Check supplier categories and click "Save Supplier"



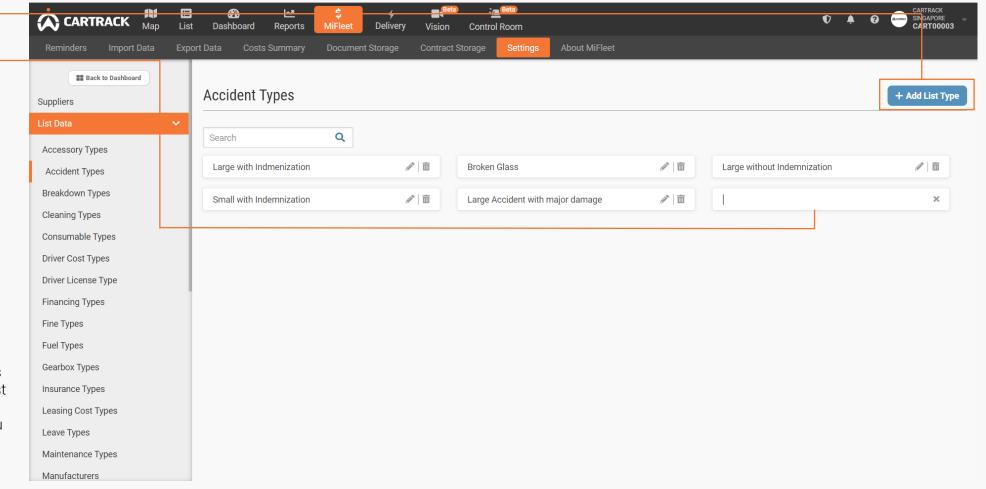


SETTINGS: LIST DATA

- 1. Click "+ Add List Type" to add a new list item
- 2. Input the list item's name
- 3. You are able to edit & delete by selecting these icons

NOTE:

You can manage expense types here by adding and removing list items as required. These list items will be available when you input costs into the system.



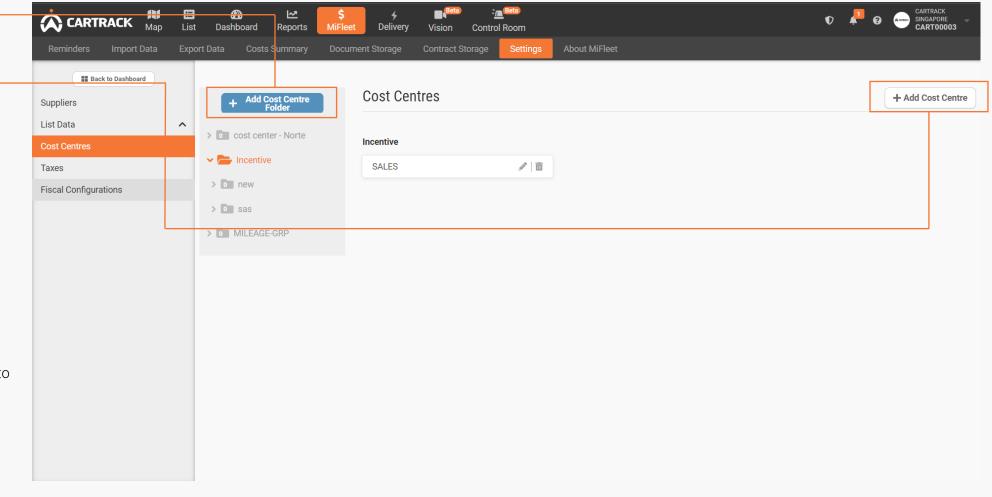


SETTINGS: COST CENTRES

- 1. Click "+ Add Cost Center Folder" to add a new cost center folder
- 2. Click "+ Add Cost Center" to add a new cost center
- You are able to edit & delete by selecting these icons

NOTE:

The Cost Center folder is used to classify and categorise expenditure. For example, you may want to group cost by business department



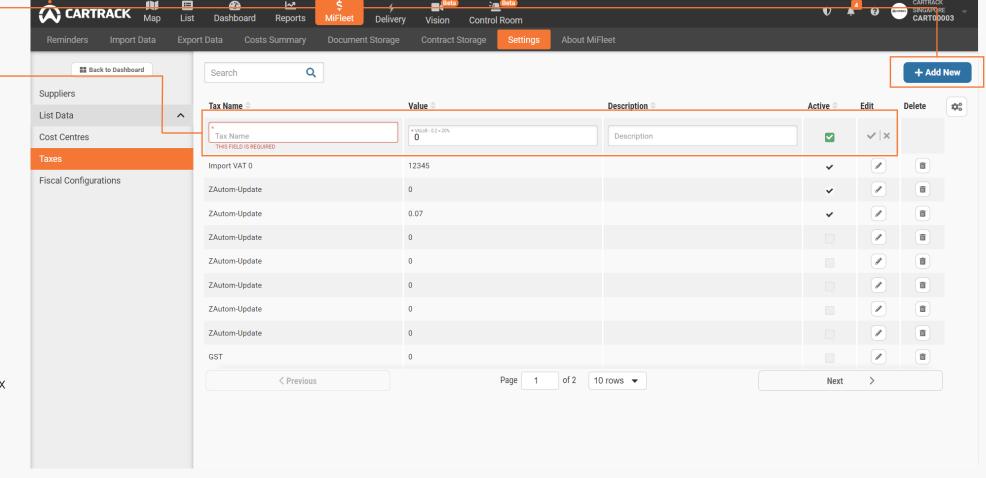


SETTINGS: TAXES

- 1. Click "+ Add New" to add a new tax requirement
- Input of fields marked with "*" to create a new tax
- You are able to edit & delete by selecting these icons

NOTE:

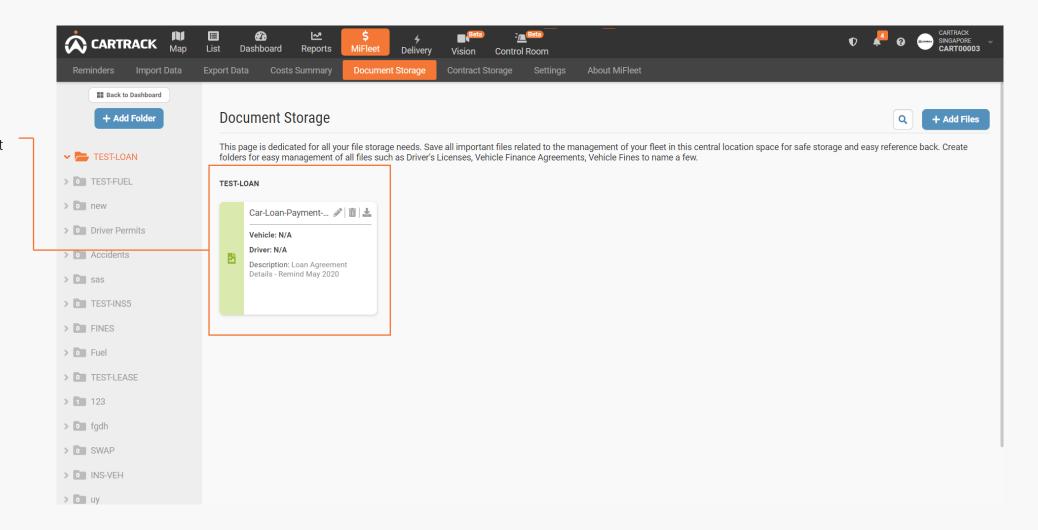
Input your tax value as a decimal. For example, if your tax is 7%, you should input 0.07 7% = 7/100 = 0.07





DOCUMENT STORAGE: OVERVIEW

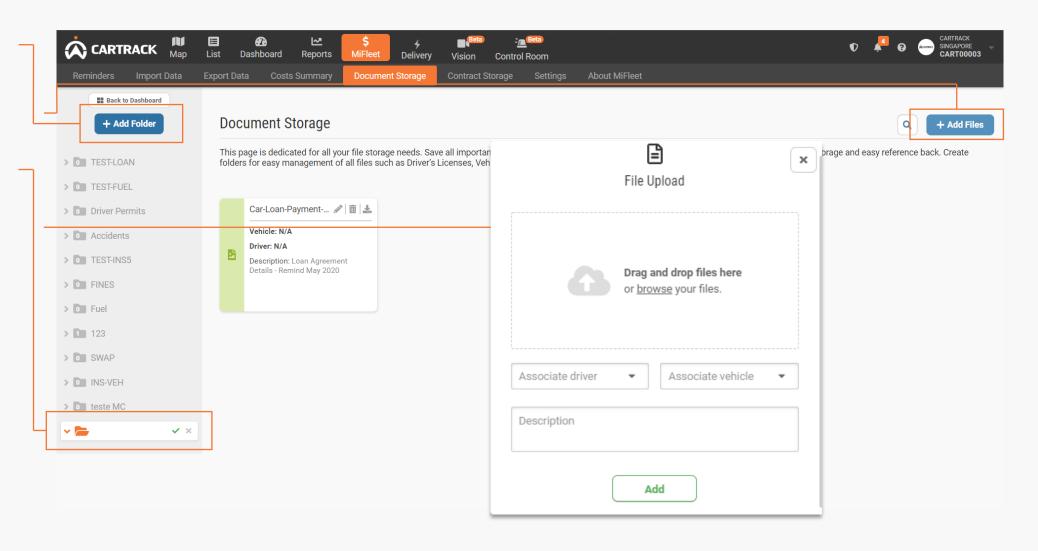
- Document Storage is a location that allows users to store documents related to the fleet in MiFleet
- 2. Example of a document that is stored under document storage





DOCUMENT STORAGE: ADD DOCUMENT

- 1. Click "+ Add Folder" to add a new document folder
- Click "+ Add Files" to add a new document
- Input the folder name
- 4. Drag and drop or select the file from the computer, select the fields and input the description of the file then click "Add"





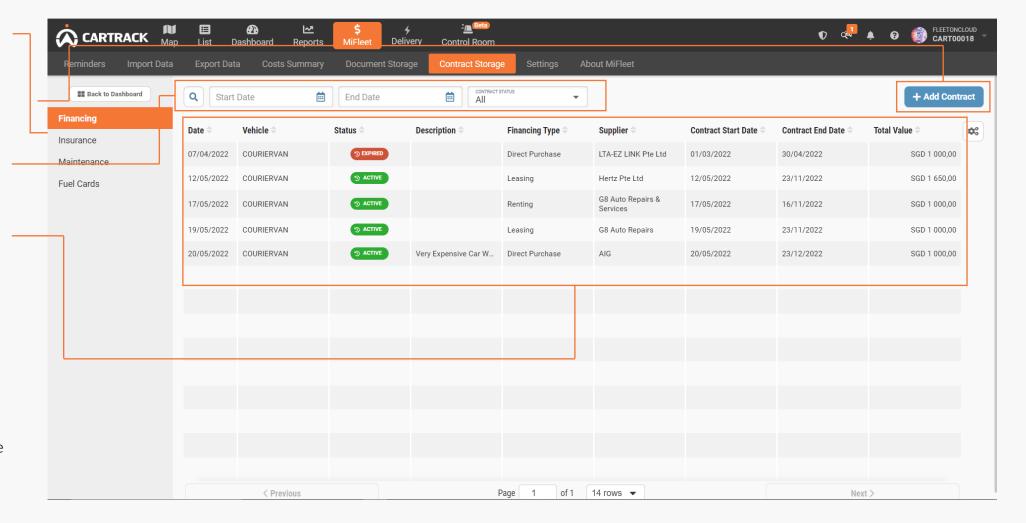
CONTRACT STORAGE: FINANCING

OVERVIEW

- 1. Select "Financing" to access Financing overview
- Click "+ Add Contract" to add a new contract
- Filter by start date and end date or contract status
- 4. View all contracts categorised as financing

NOTE:

Any status reflecting this icon indicates that the particular contract has been previously renewed.





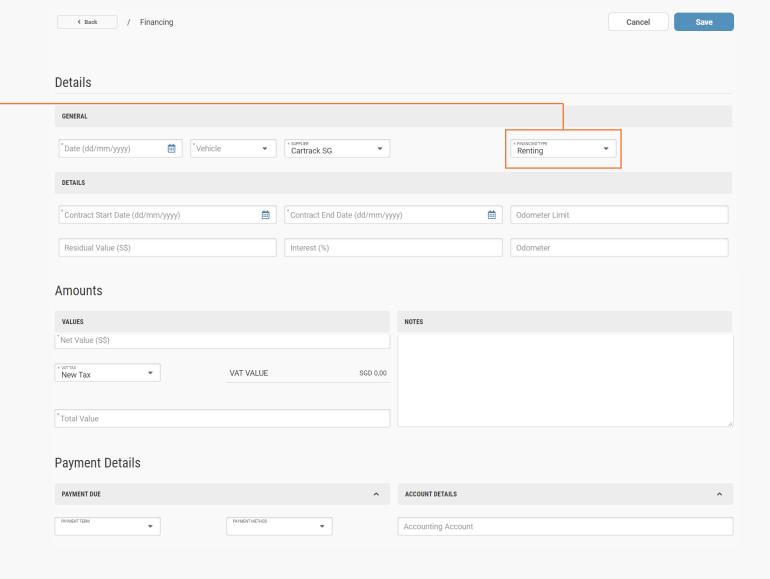
CONTRACT STORAGE: FINANCING

ADD CONTRACT

- 1. Input all required information marked with "*"
- 2. The type selection is depending on what was created under list data



Users should input all information, even optional, to have thorough documentation for future use





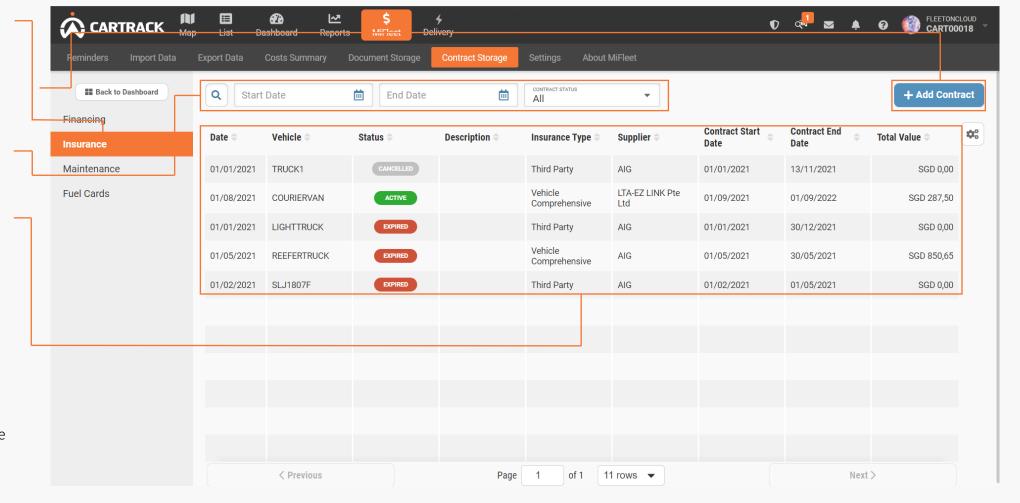
CONTRACT STORAGE: INSURANCE

OVERVIEW

- Select Insurance to access insurance overview
- Click "+ Add Contract" to add a new contract
- Filter by start date and end date or contract status
- 4. View all contracts categorised as insurance

NOTE:

Any status reflecting this icon indicates that the particular contract has been previously renewed.





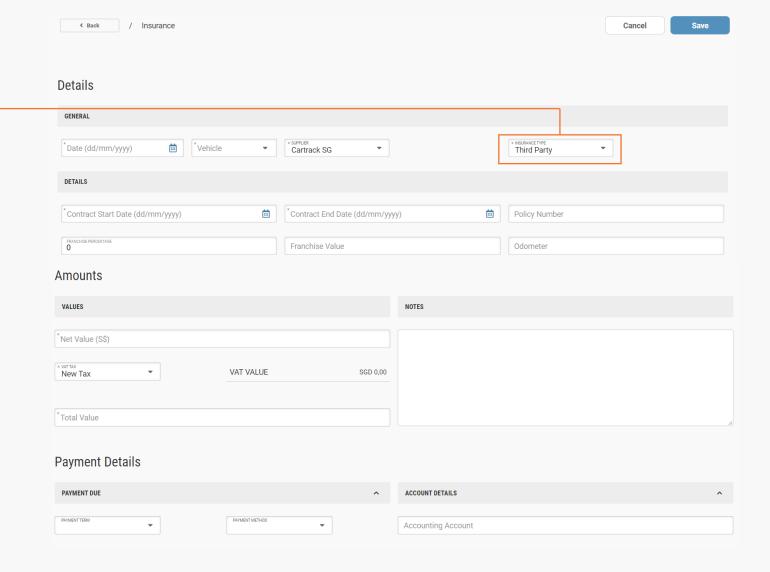
CONTRACT STORAGE: INSURANCE

ADD CONTRACT

- 1. Input all required information marked with "*"
- The type of selection depends on what was created under <u>list data</u>



Users should input all information, even optional, to have thorough documentation for future use





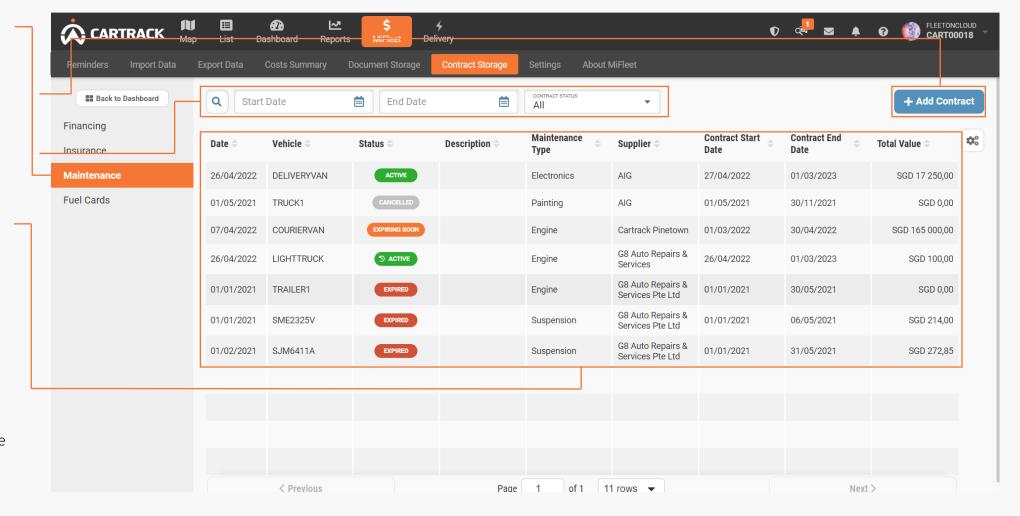
CONTRACT STORAGE: MAINTENANCE

OVERVIEW

- Select Maintenance to access maintenance overview
- Click "+ Add Contract" to add a new contract
- Filter by start date and end date or contract status
- 4. View all contracts categorised as maintenance

NOTE:

Any status reflecting this icon indicates that the particular contract has been previously renewed.





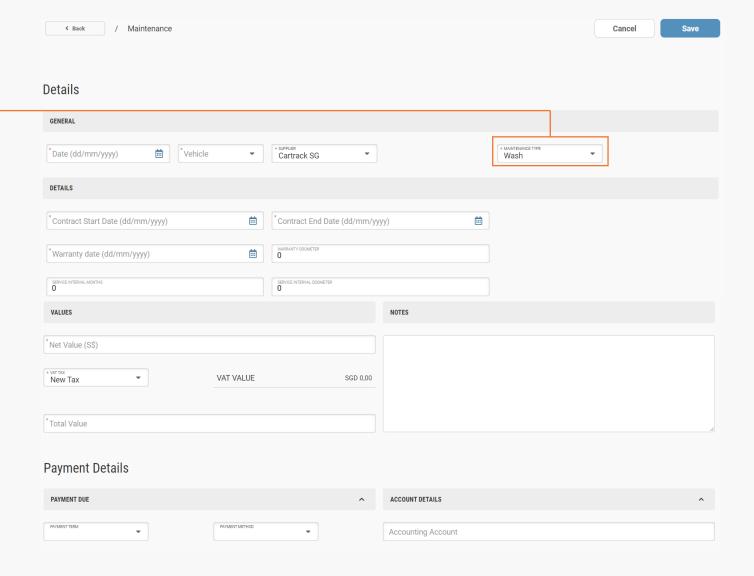
CONTRACT STORAGE: MAINTENANCE

ADD CONTRACT

- 1. Input all required information marked with "*"
- The type of selection depends on what was created under <u>list data</u>

NOTE:

Users should input all information, even optional, to have thorough documentation for future use





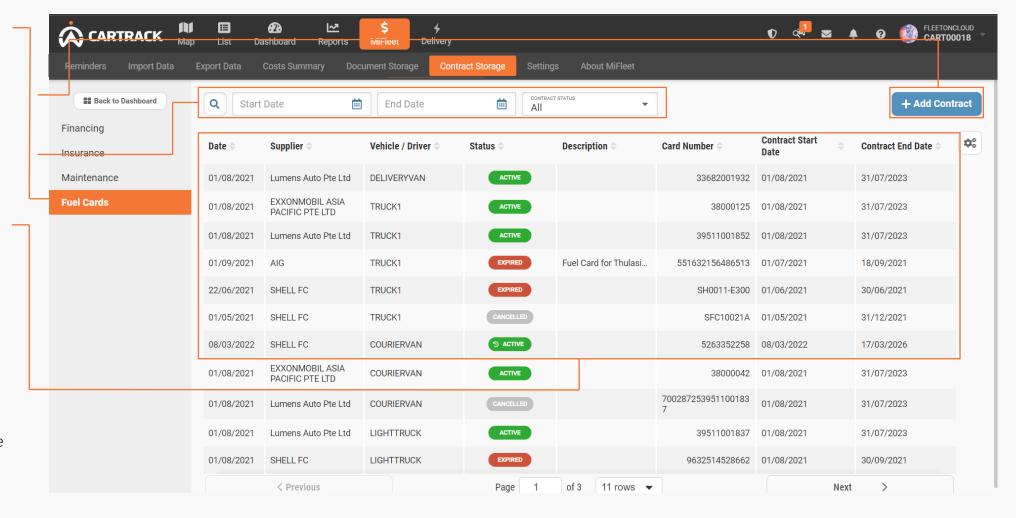
CONTRACT STORAGE: FUEL CARDS

OVERVIEW

- Select "Fuel Cards" to access fuel cards overview
- Click "+ Add Contract" to add a new contract
- 3. Filter by start date and end date or contract status
- View all contracts categorized as fuel cards

NOTE:

Any status reflecting this icon indicates that the particular contract has been previously renewed.



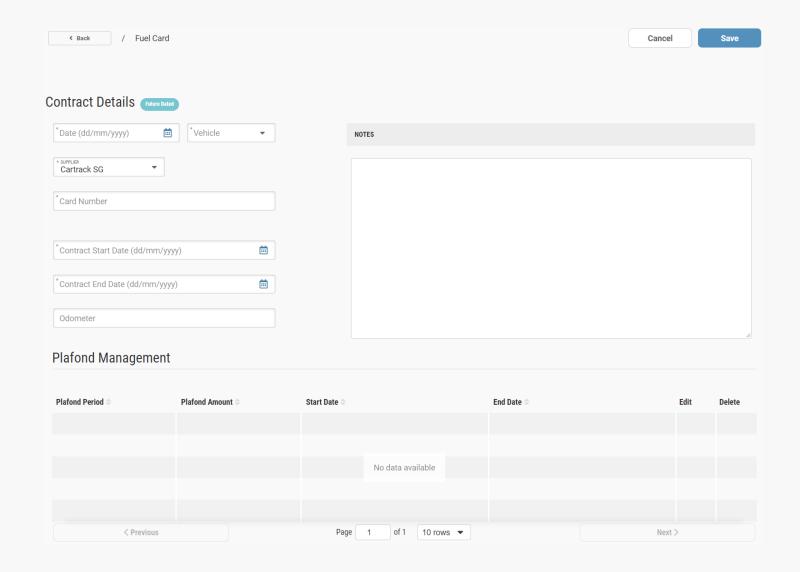


FUEL CARD: ADD CONTRACT

1. Input all required information marked with "*"

NOTE:

Users should input all information, even optional, to have thorough documentation for future use



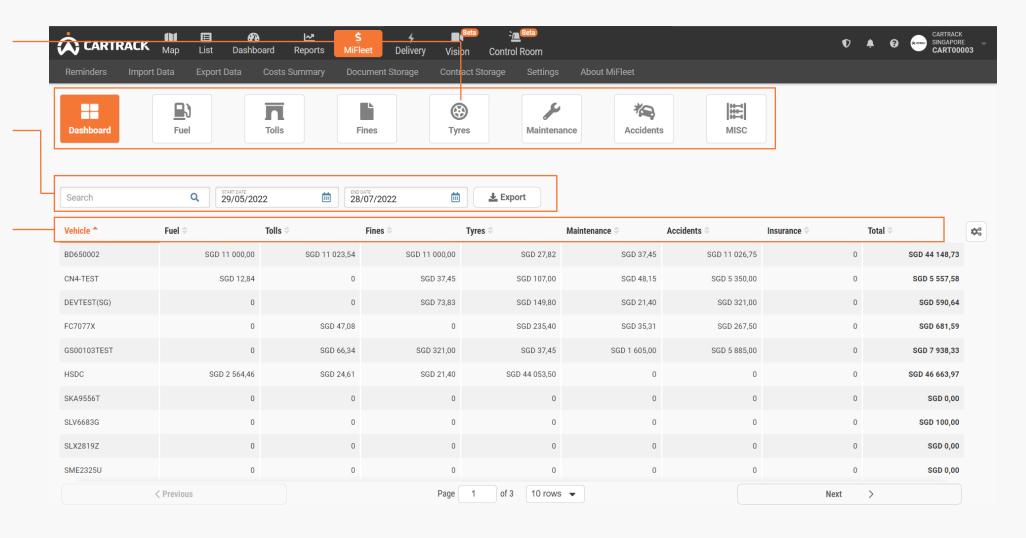


DASHBOARD: OVERVIEW

- Select the tab to view costs according to the cost category or overview
- 2. Display information for the date selected, or to export the information in excel
- 3. Sort information according to the column names

NOTE:

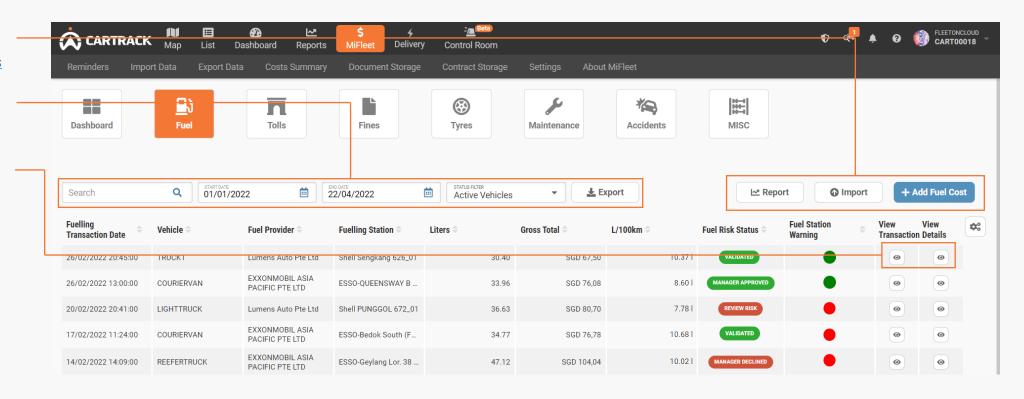
By selecting a single vehicle, the system will direct the users to the vehicle status page





OVERVIEW

- 1. Import fuel costs, manually add fuel costs or download report
- Filter information by start date and end date, status or export data
- 3. View the document or to <u>validate</u> the transaction



NOTE:

There are 4 different risk status:

MANAGER APPROVED

Transaction approved



Transaction rejected due to fraud transaction



System auto validate transaction



System detect a possible risk

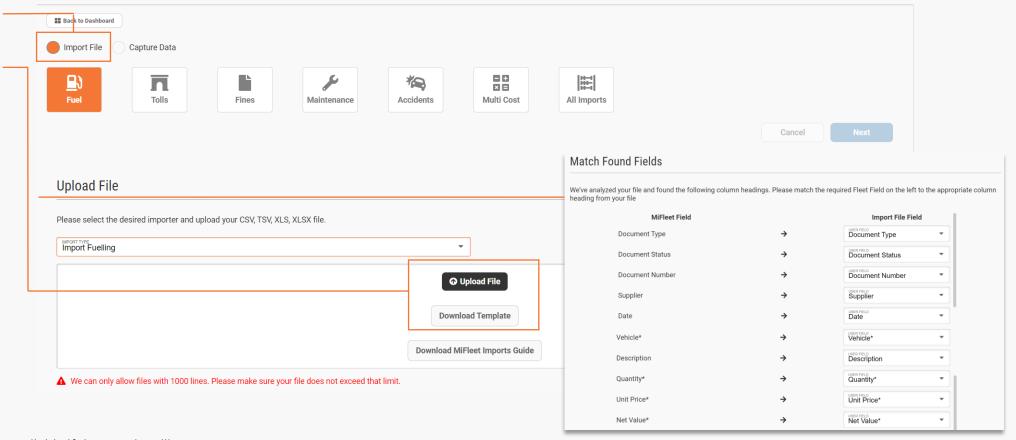
There are 3 different station warning:

- Vehicle was fueled at the company fuel provider or there wasn't one available in a radius of 10 km
- Vehicle fueled at a distinct fuel provider and there was a company fuel provider between 5 km and 10 km
- Vehicle fueled at a distinct fuel provider and there was a company fuel provider at less than 5 km



IMPORT

- 1. Click here to import fuel cost
- 2. Users are able to download a template in excel to use for importing data or if they have an existing document to upload
- 3. MiFleet allows the user to upload their own document with the help of data mapping. The user has to match fields from their file to the MiFleet field



NOTE:

A MiFleet Imports Guide is available if the user is still unsure

For certain countries, there is quick import format available which does not require data mapping

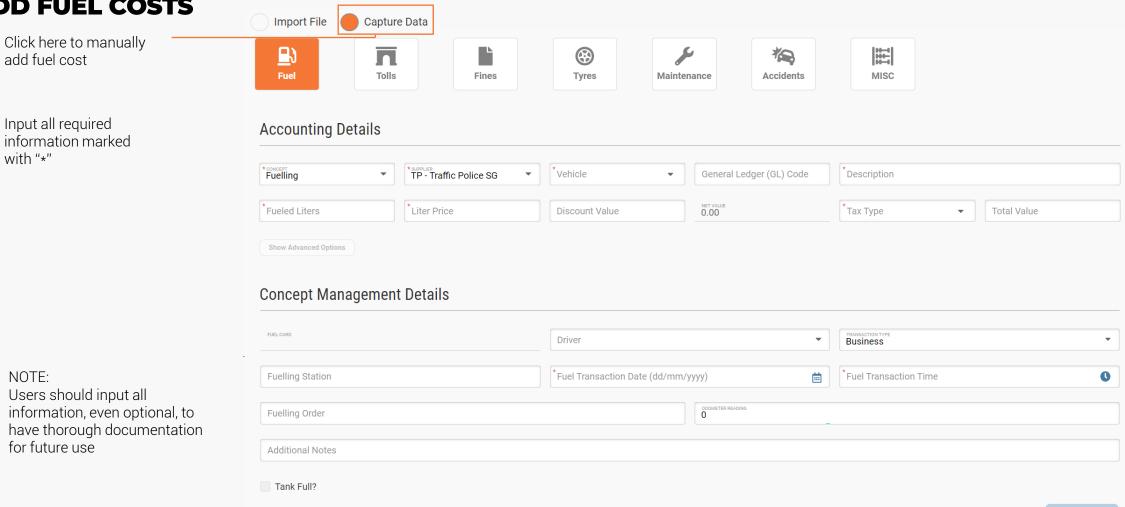


ADD FUEL COSTS

- add fuel cost
- Input all required information marked with "*"

NOTF:

Users should input all information, even optional, to have thorough documentation for future use



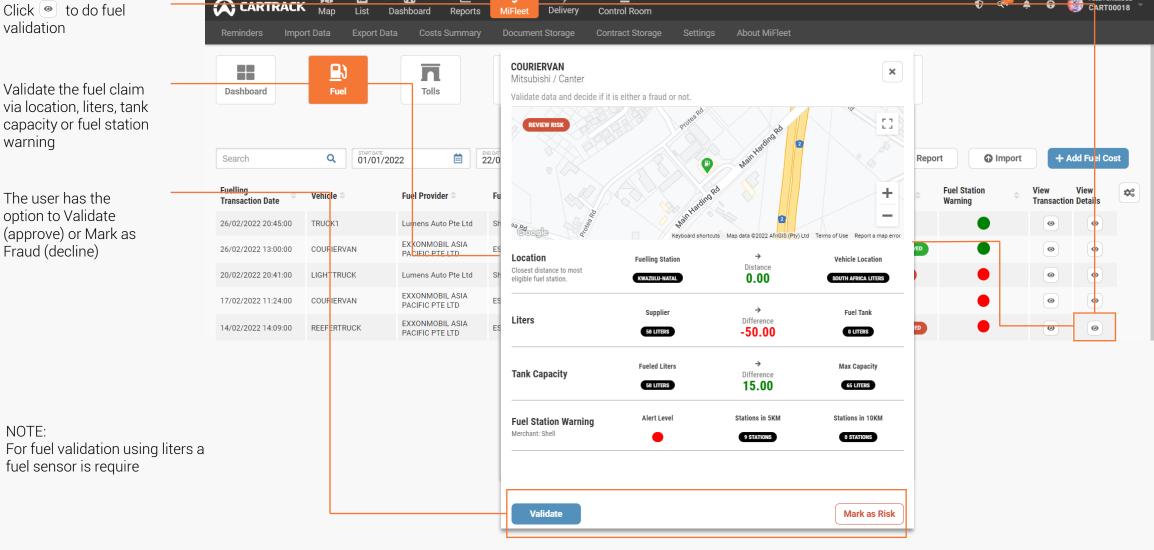


VALIDATION

- Click o to do fuel validation
- Validate the fuel claim via location, liters, tank capacity or fuel station warning
- The user has the option to Validate (approve) or Mark as Fraud (decline)

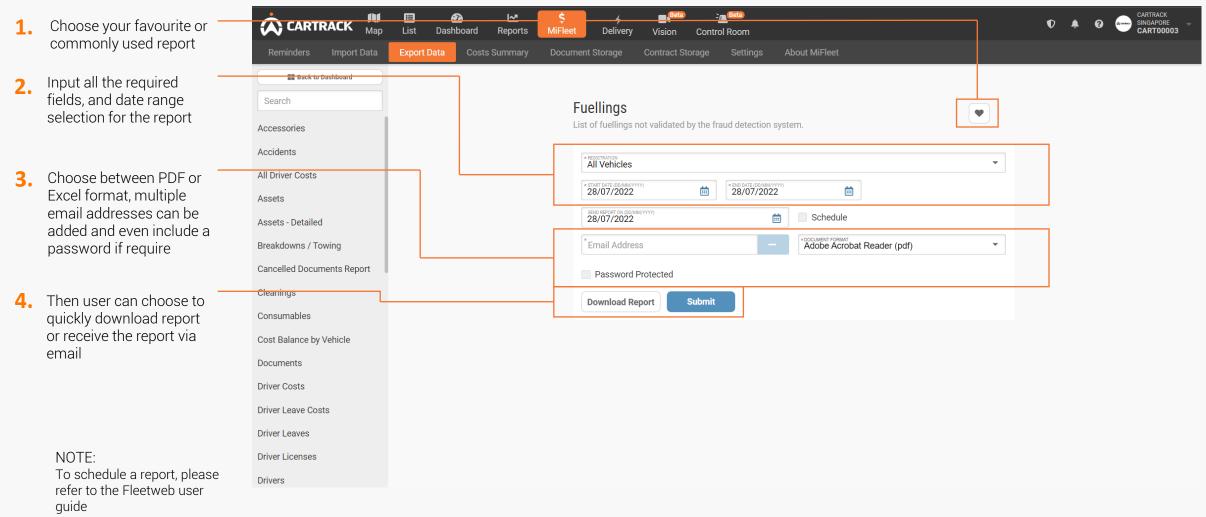
NOTE:

fuel sensor is require





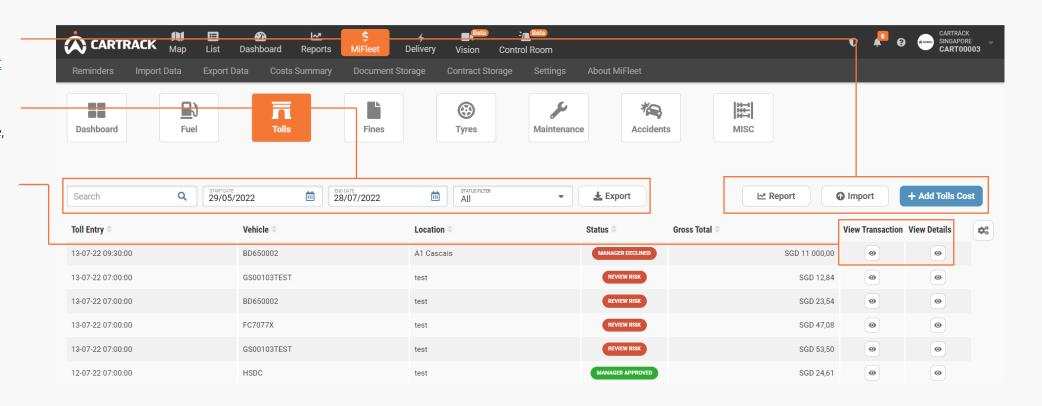
REPORT





OVERVIEW

- 1. Import tolls cost, manually add tolls cost or download report
- Filter information by start date and end date, status or export data
- 3. Choose to view the document or view details to validate the transaction



NOTE:

There are 4 different risk status:



Transaction approved



System auto validate transaction



Transaction rejected due to fraud transaction



System detect a possible risk

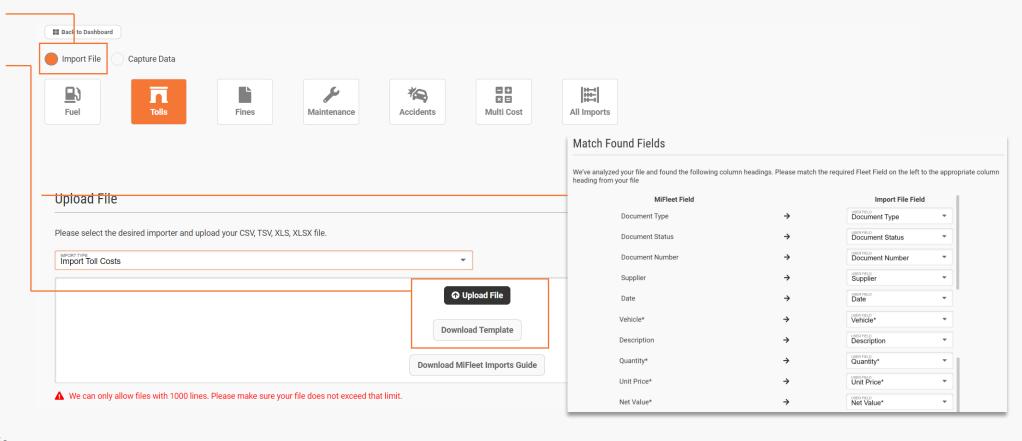


IMPORT

- 1. Click here to import tolls cost
- 2. Users are able to download an Excel template to use for import data or they can upload an existing document
- 3. MiFleet allows users to upload their own document with the help of data mapping. Users need to match fields from their file to the MiFleet field



A MiFleet Imports Guide is available if the user is still unsure





ADD TOLLS COST

Capture Data Click here to manually add tolls cost 開 * Fuel Tolls Fines Maintenance Accidents **Tyres** MISC Input all required information marked **Accounting Details** with "*" * CONCEPT *Vehicle *Description TP - Traffic Police SG General Ledger (GL) Code *Price 0.00 *Tax Type Discount Value Total Value Show Advanced Options **Concept Management Details** Passage Name Additional Notes NOTF: Users should input all *Toll Entry (dd/mm/yyyy) *Toll Entry Time iii 0 Toll Exit (dd/mm/yyyy) Toll Exit Time information, even optional, to have thorough documentation

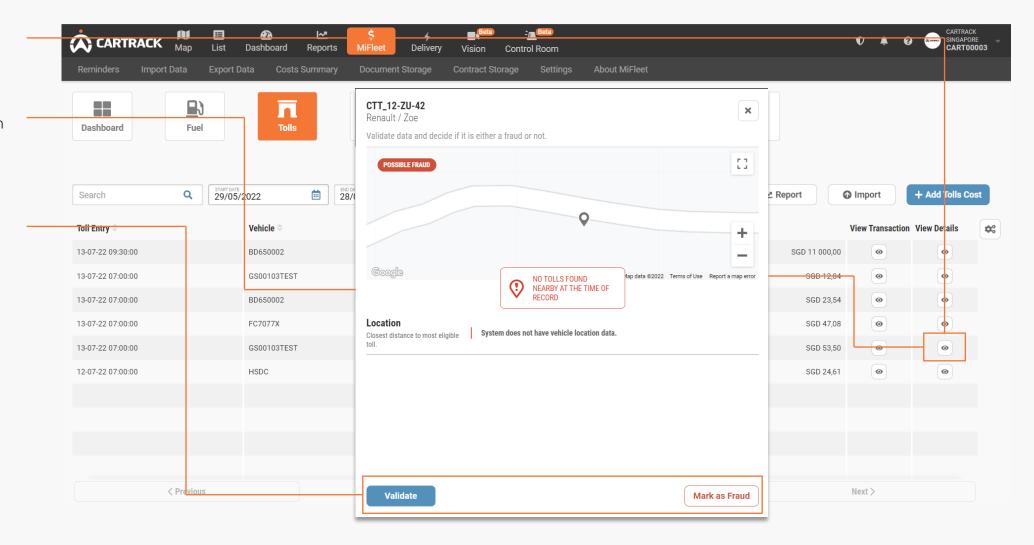


for future use

VALIDATION

- 1. Click o to do fuel validation
- Validate the tolls claim via location

The user has the option to "Validate" (approve) or "Mark as Fraud" (decline)



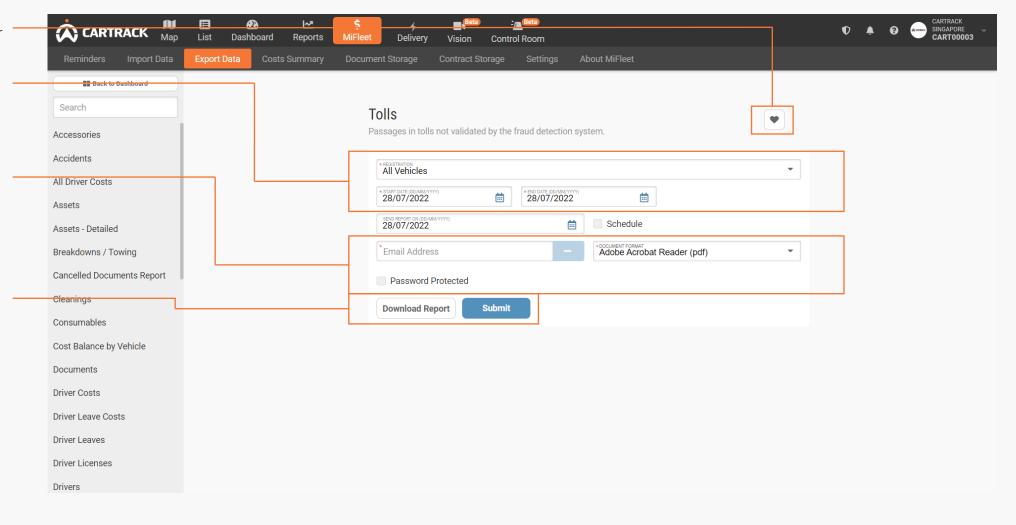


REPORT

- 1. Choose your favourite or commonly used report
- Input all the required fields, and date range selection for the report
- 3. Choose between PDF or Excel format. Multiple email addresses can be added and users can even include a password if required
- 4. Then user can choose to quickly download report or receive the report via email

NOTE:

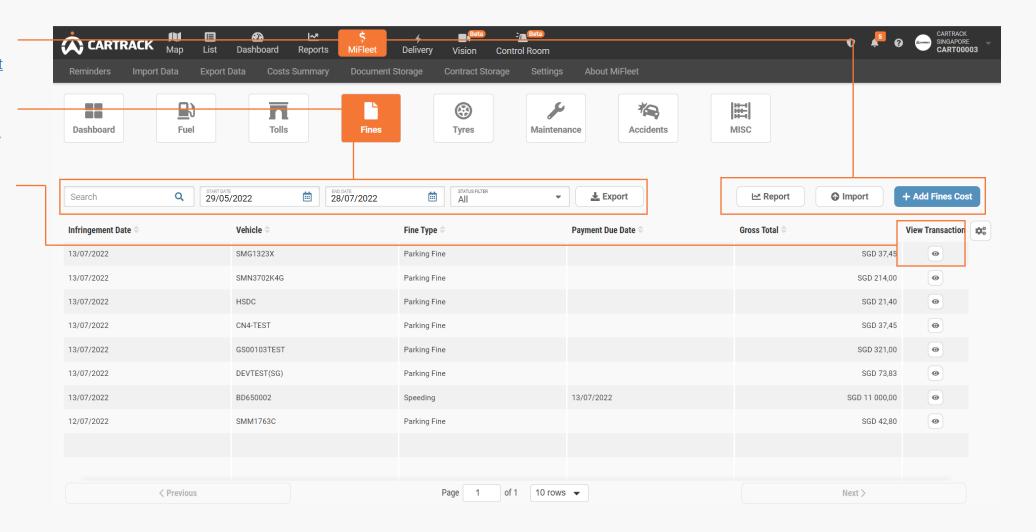
To schedule a report, please refer to the Fleetweb user guide





OVERVIEW

- 1. Import fines cost, manually add fines cost or download report
- Filter information by start date and end date, status or export data
- View the document

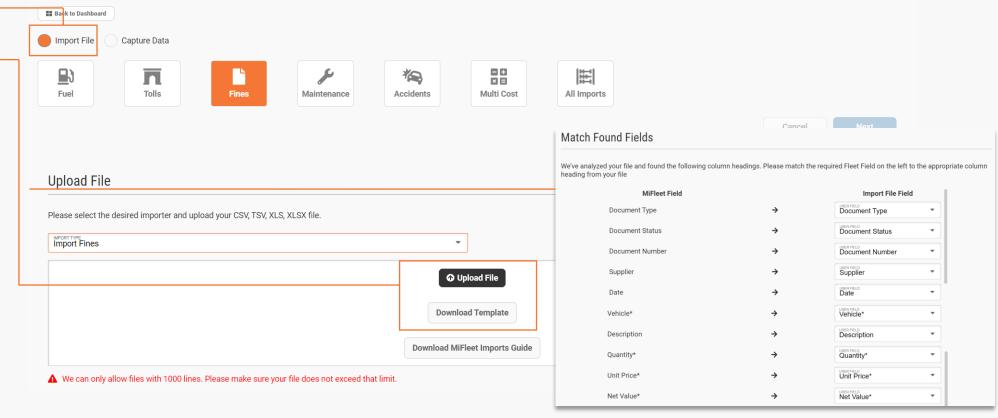




IMPORT

- Click here to import fines cost
- 2. Users are able to download a template in Excel to use for importing data or if they have an existing document to upload
- 3. MiFleet allows users to upload their own document with the help of data mapping. You will have to match fields from your file to the MiFleet field







ADD FINES COST

Click here to manually Capture Data Import File add fines cost 2 *A 圌 Fines Fuel Tolls **Tyres** Maintenance **Accidents** MISC Input all required information marked **Accounting Details** with "*" *concept Fine *SUPPLIER TP - Traffic Police SG *Vehicle *Description General Ledger (GL) Code 0.00 *Price *Tax Type Discount Value Total Value Show Advanced Options **Concept Management Details** * FINE TYPE
Parking *DRIVER Sean Francis ~ NOTF: Users should input all Infringement Description information, even optional, to have thorough documentation Additional Notes for future use *INFRINGEMENT DATE (D 29/04/2022 *Infringement Number *INFRINGEMENT TIME 14:09:32 ∷ Payment Due Date (dd/mm/yyyy) ⅲ



Driver Leaves

Driver Licenses

Drivers

REPORT

Choose your favourite or (A) CARTRACK Dashboard List Reports MiFleet Delivery Vision Control Room commonly used report Input all the required fields, and date range Search Fines selection for the report Fines issued in the specified period. Accessories Accidents * REGISTRATION All Vehicles All Driver Costs Choose between PDF or *END DATE (DD/MM/YYYY 28/07/2022 iii 28/07/2022 Excel format. Multiple Assets email addresses can be 28/07/2022 ∷ Schedule Assets - Detailed added and you can even Adobe Acrobat Reader (pdf) *Email Address include a password if Breakdowns / Towing required Cancelled Documents Report Password Protected Cleanings Then user can choose to **Download Report Submit** quickly download report Consumables or receive the report via Cost Balance by Vehicle email Documents **Driver Costs Driver Leave Costs**

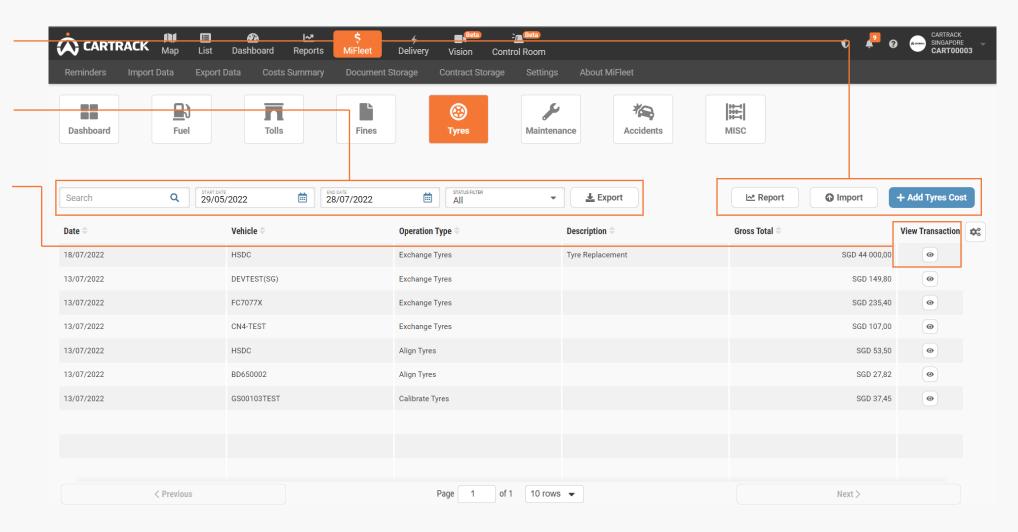
NOTE:

To schedule a report, please refer to the Fleetweb user guide



OVERVIEW

- 1. <u>Manually add tyres cost</u> or <u>download report</u>
- Filter information by start date and end date, status or export data
- View the document

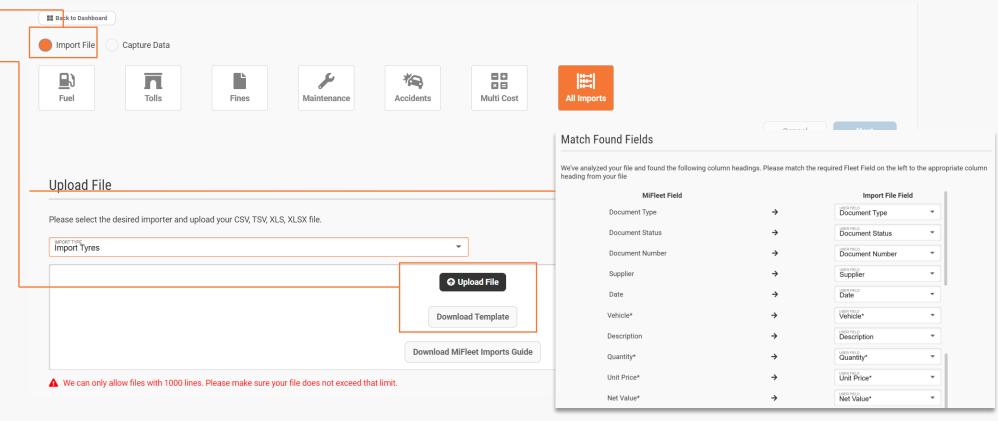




IMPORT

- 1. Click here to import fines cost
- 2. Users are able to download a template in Excel to use for importing data or if they have an existing document to upload
- 3. MiFleet allows users to upload their own document with the help of data mapping. You will have to match fields from your file to the MiFleet field







ADD TYRES COST

Capture Data Click here to manually add tyre costs **(3)** *S 開 Fuel Fines Accidents MISC Tolls Tyres Maintenance Input all required information marked **Accounting Details** with "*" *concept Tyre *Supplier *Vehicle *Description General Ledger (GL) Code * QUANTITY 0.00 *Tax Type *Price Discount Value Total Value Show Advanced Options **Concept Management Details** * TYRE OPERATION Calibrar Direcção Additional Notes NOTE: Tyres User should input all information, even optional, to Location Brand Size Code have thorough documentation Add Tyre for future use

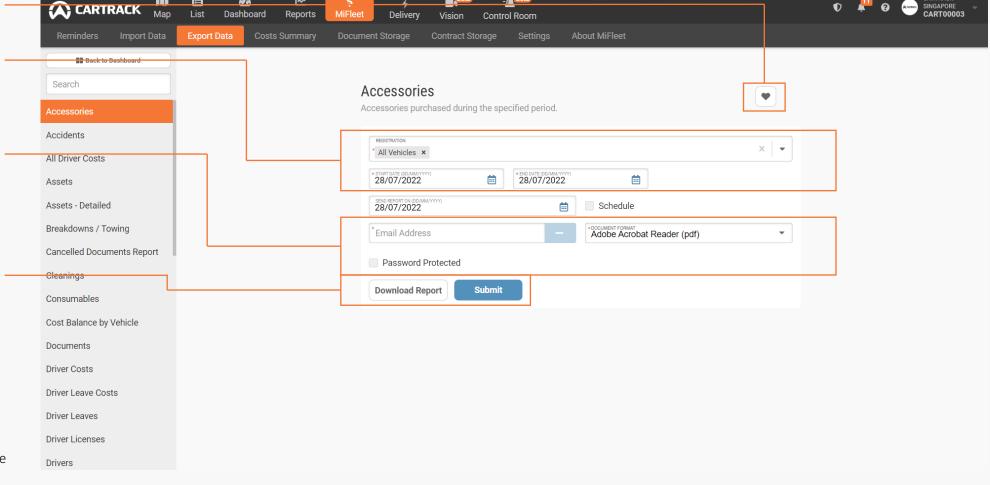


REPORT

- Choose your favourite or commonly used report
- Input all the required fields and date range selection for the report
- 3. Choose between PDF or Excel format. Multiple email addresses can be added and you can even include a password if required
- 4. Then user can choose to quickly download report or receive the report via email

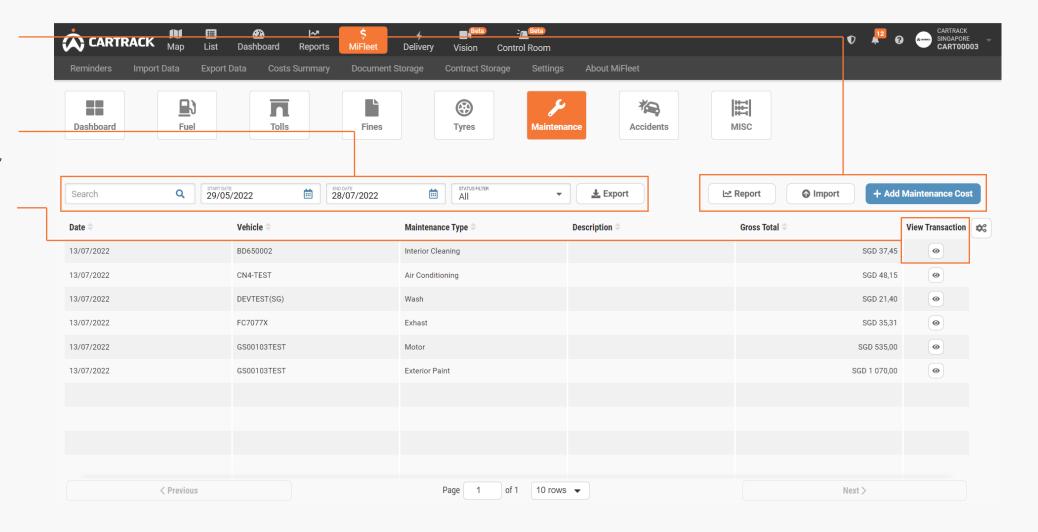
NOTE:

To schedule a report, please refer to the Fleetweb user guide





- 1. Import maintenance cost, manually add maintenance cost or download report
- Filter information by start date and end date, status or export data
- View the document





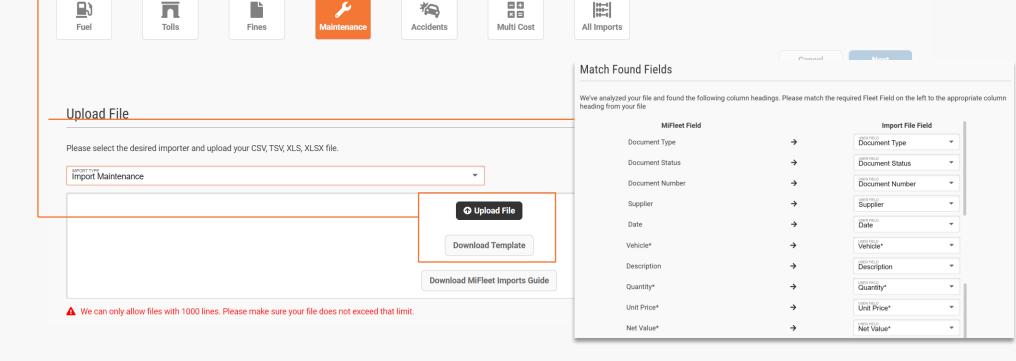
Capture Data

Back to Dashboard

Import File

IMPORT

- Click here to import maintenance costs
- Users are able to download a template in Excel to use for importing data or if they have an existing document to upload
- MiFleet allows users to upload their own document with the help of data mapping. Users need to match fields from their file to the MiFleet field.



NOTE:

A MiFleet Imports Guide is available if you are still unsure

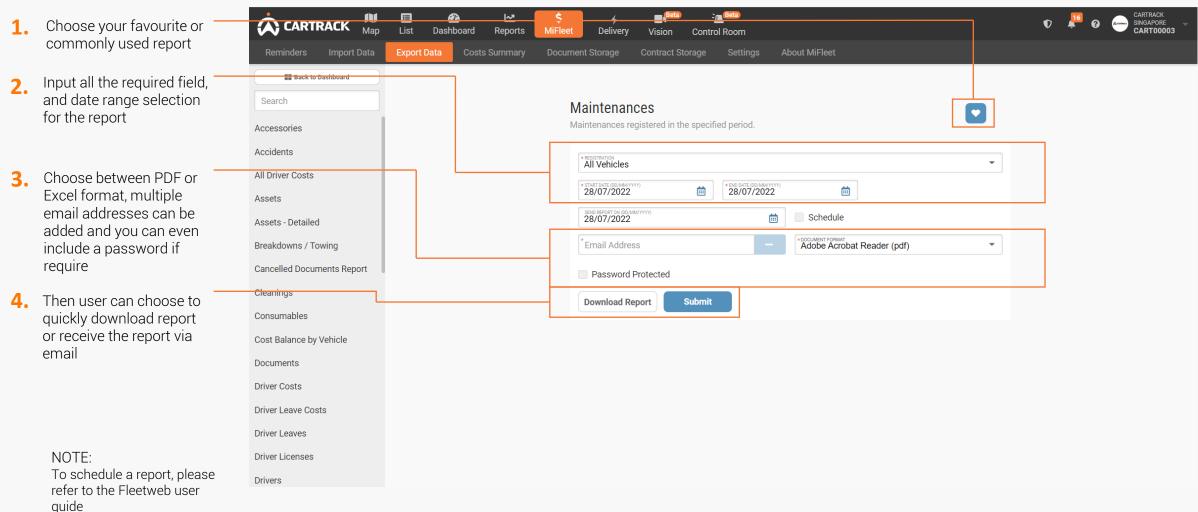


ADD MAINTENANCE COST

Click here to manually Capture Data Import File add maintenance costs $\overline{\Pi}$ *S 圃 Fuel Tolls Fines Tyres Maintenance Accidents MISC Input all required information marked with "*" **Accounting Details** *concept Maintenance *Supplier *Vehicle General Ledger (GL) Code *Description * QUANTIT 0.00 *Price *Tax Type Discount Value Total Value Show Advanced Options **Concept Management Details** *MAINTENANCE TYPE Lavagem Exterior NOTF: Maintenance Budget Vehicle MMV (Make/Model/Variant) Users should input all information, even optional, to Job Card Reference Driver Fleet Controller have thorough documentation for future use

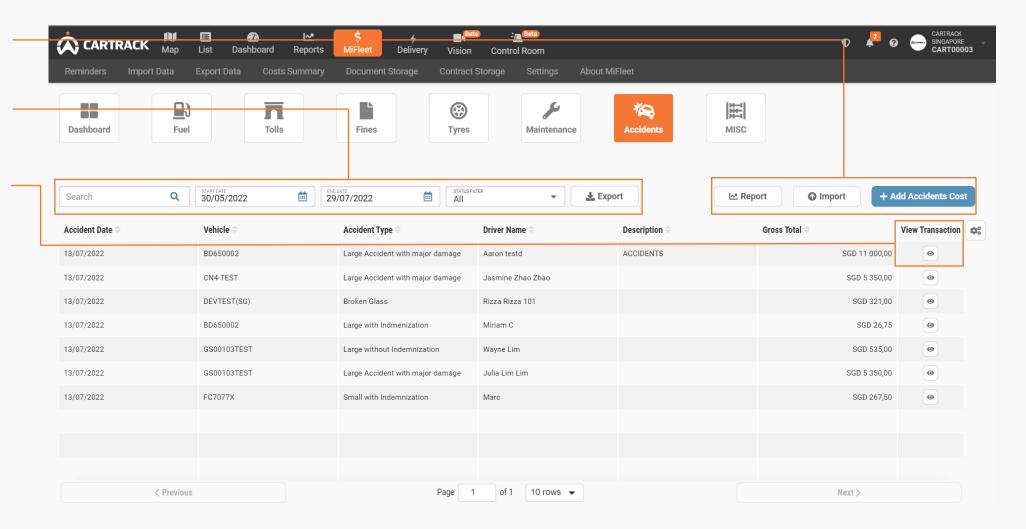


REPORT





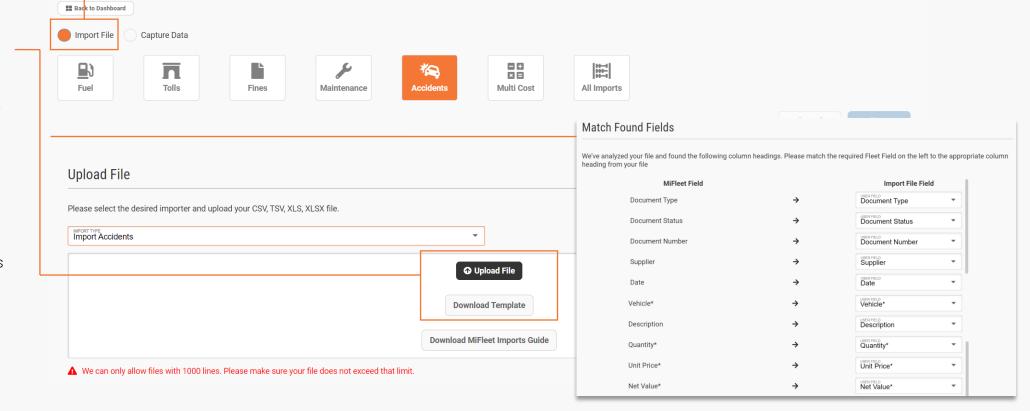
- Import accidents cost, manually add accidents cost or download report
- Filter information by start date and end date, status or export data
- View the document





IMPORT

- 1. Click here to import accident costs
- 2. Users are able to download a template in excel to use for importing data or if they have an existing document to upload
- 3. MiFleet allows users to upload their own document with the help of data mapping. The user has to match fields from their file to the MiFleet field



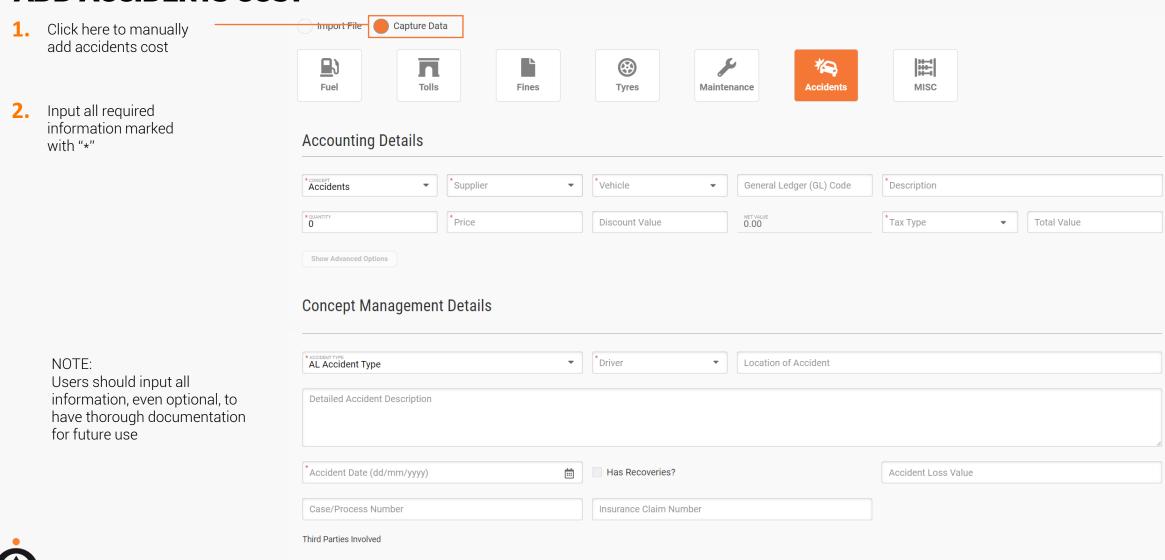
NOTE:

A MiFleet Imports Guide is available if you are still unsure



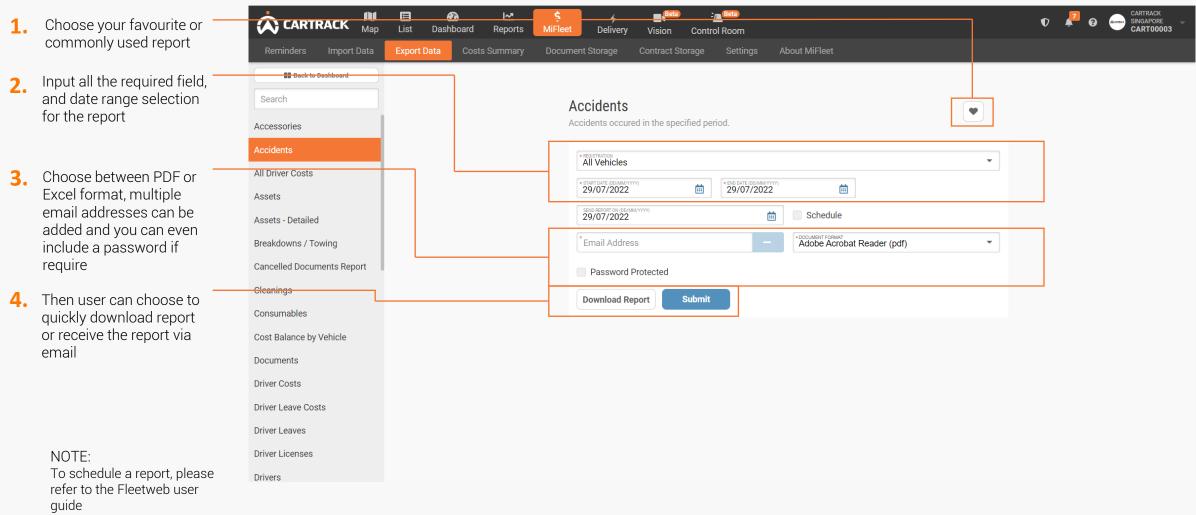
Add Third Party

ADD ACCIDENTS COST





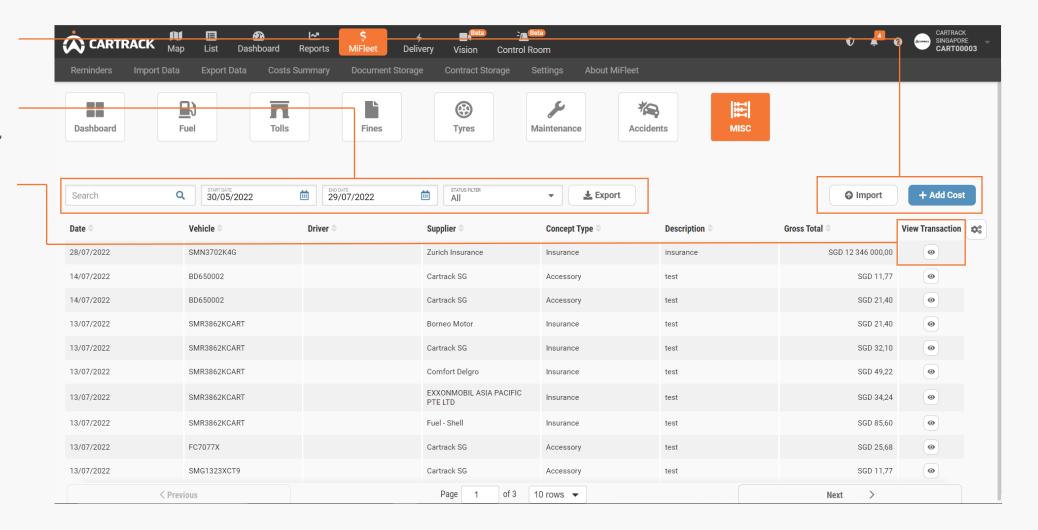
REPORT





DASHBOARD: MISC

- 1. Import MISC cost, manually add MISC cost
- Filter information by start date and end date, status or export data
- View the document

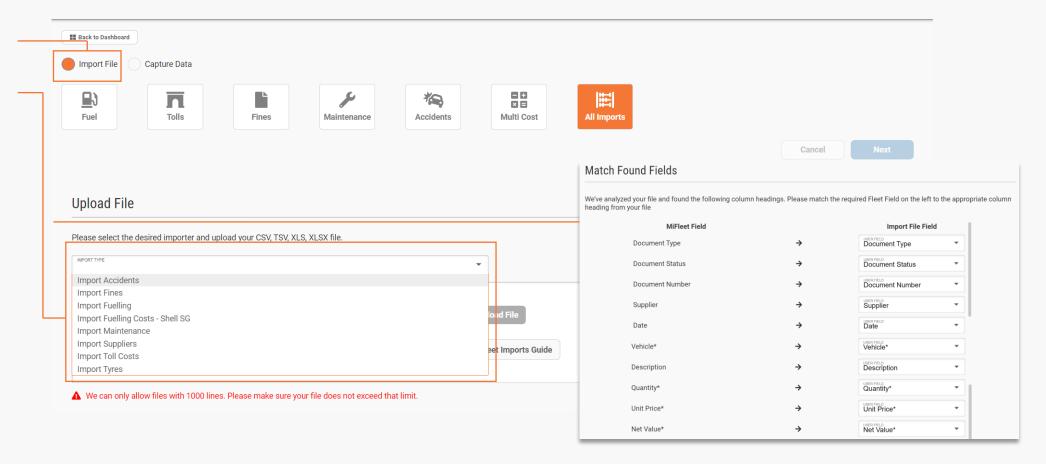




DASHBOARD: MISC

IMPORT

- 1. Click here to import MISC cost
- 2. Users are able to download a template in excel to use to import data or if they have an existing document to upload
- 3. MiFleet allows users to upload their own documents with the help of data mapping. Users have to match fields from their file to the MiFleet field.





DASHBOARD: MISC

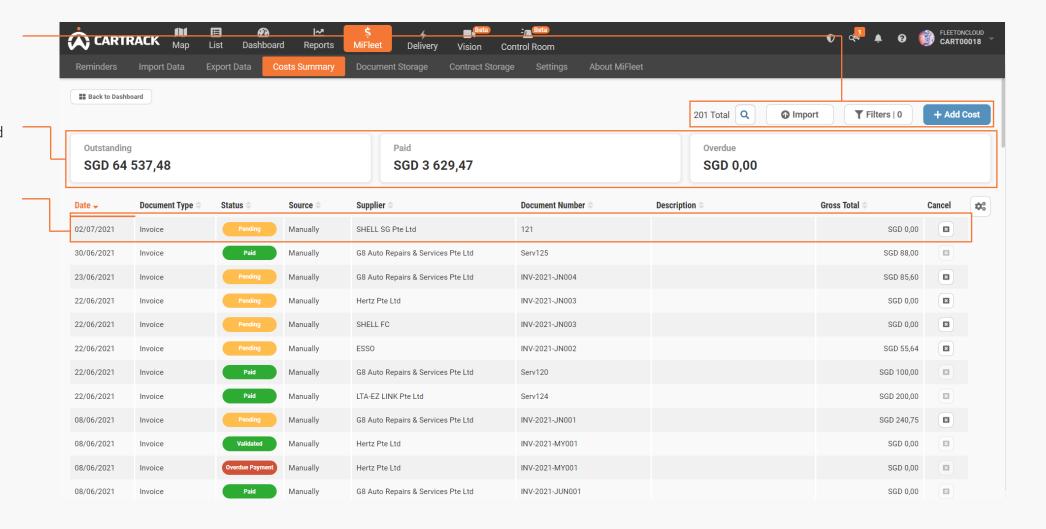
ADD MISC COST

Capture Data Click here to manually add MISC cost П 闘 *A Fuel Tolls Fines **Tyres** Maintenance Accidents MISC Users can select the category of costs that does not fall under the **Accounting Details** six cost options available *Vehicle *Description Input all required *Supplier General Ledger (GL) Code Accessory information marked *Price 0.00 *Tax Type with "*" Discount Value Total Value Show Advanced Options **Concept Management Details** *ACCESSORY TYPE NOTF: Users should input all information, even optional, to **Detailed Accident Description** have thorough documentation for future use



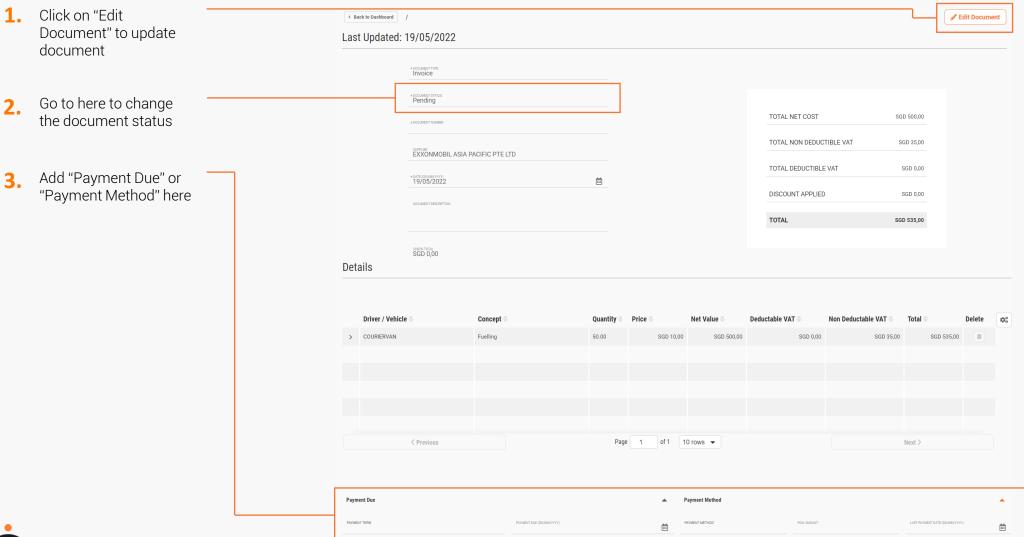
COST SUMMARY: OVERVIEW

- 1. Import MISC cost, manually add MISC cost, search or filter transaction
- View Outstanding, Paid and Overdue amounts in the system
- 3. Select a transaction to update document





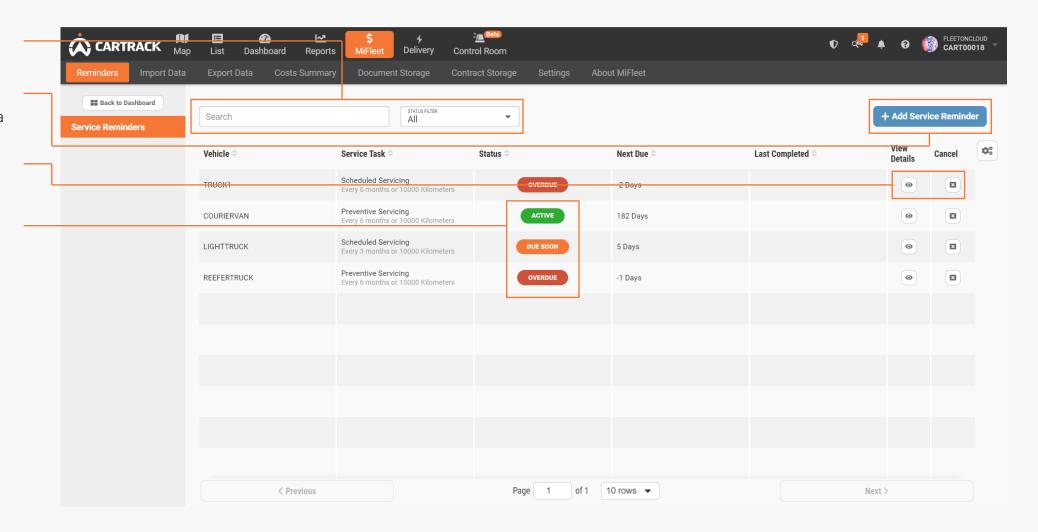
COST SUMMARY: DOCUMENT UPDATE





REMINDERS: SERVICE REMINDER

- 1. Search for a vehicle or filter by status
- 2. To add a new service reminder or to cancel a service reminder
- 3. To view a particular service reminder details
- 4. Status of the service reminder

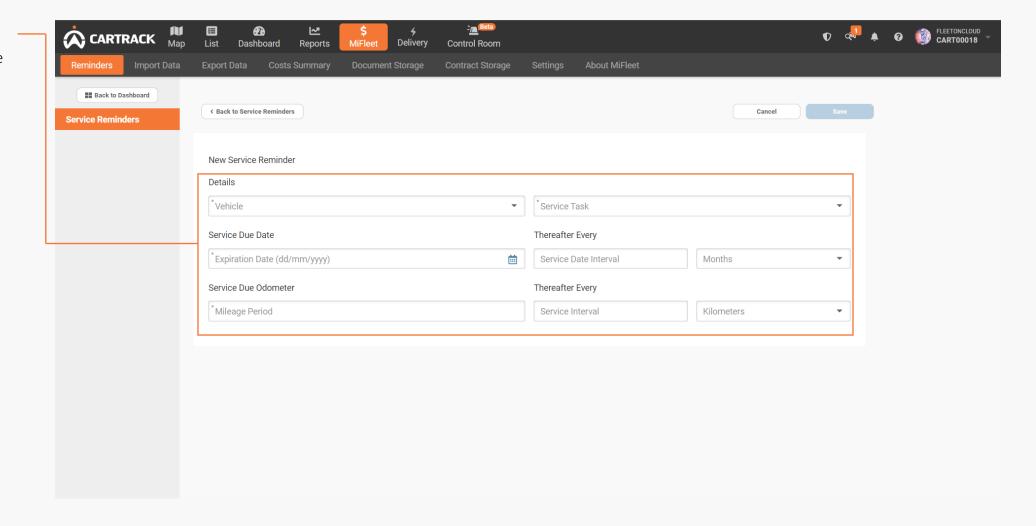




REMINDERS: ADD SERVICE REMINDER

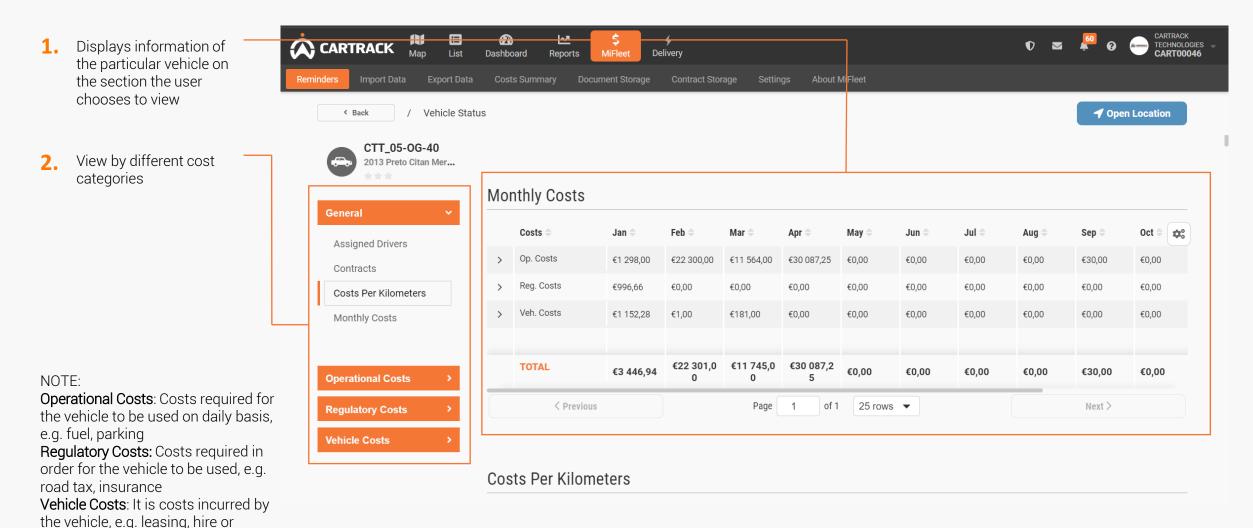
OVERVIEW

 Input the fields marked with "*" as these are the required field





REMINDERS: COST BREAKDOWN PER VEHICLE

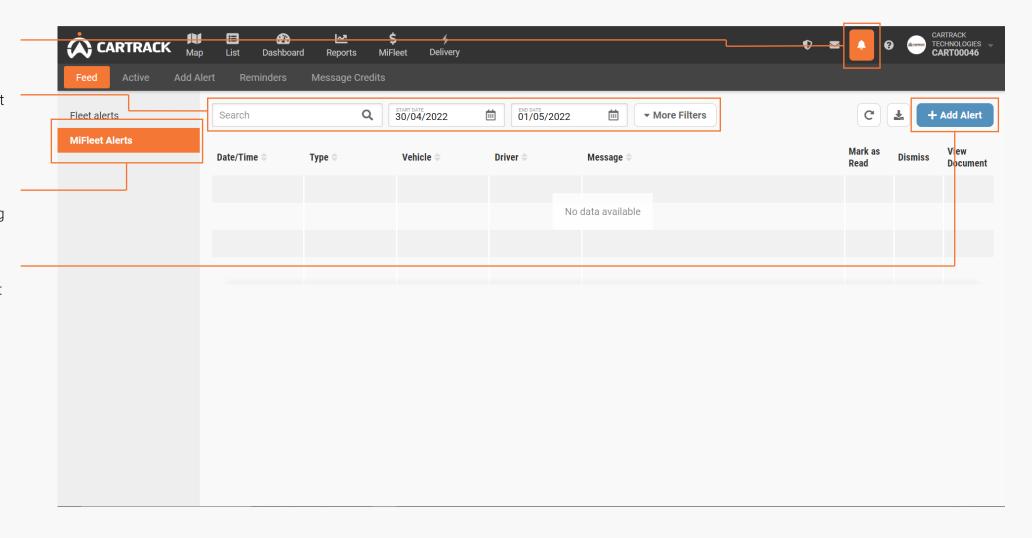




purchase

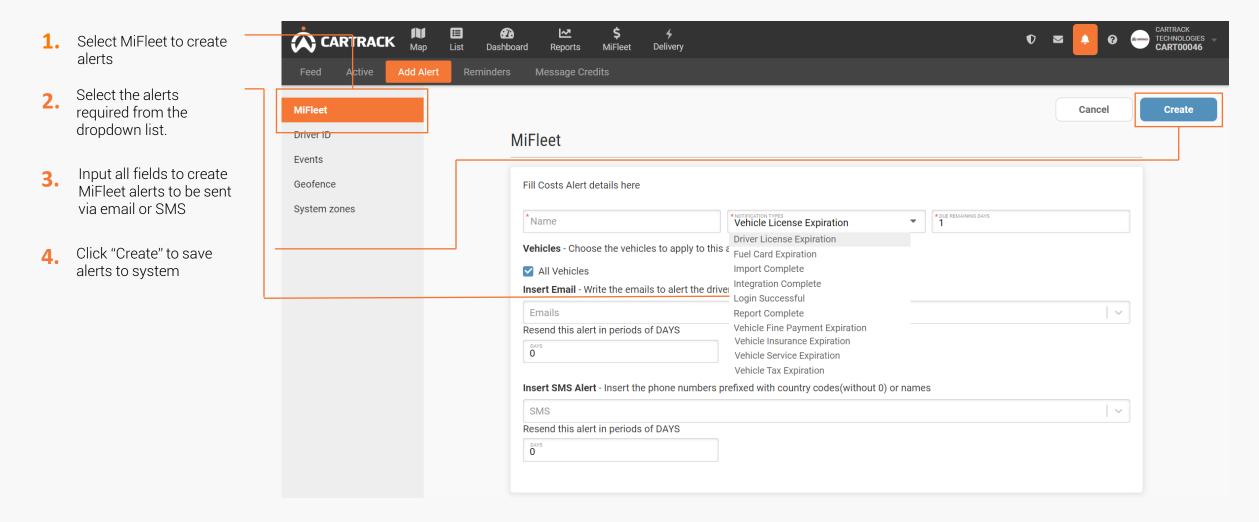
ALERTS: ALERT FEED

- 1. Click here to access alerts
- 2. In the search bar, select the date range or apply filters to set the alerts you wish to see.
- 3. Select MiFleet alerts to view all feeds regarding MiFleet
- 4. Click + "Add Alert" to add a new MiFleet alert





ALERTS: ADD ALERTS







Thank you